**Required Changes for New Era Re Organization**

**9/29/2014**

**Purpose**

Due to an internal reorganization New Era will be changing the way certain data is used and labeled. The primary changes will be the addition of Material Group 5 (to be labeled Category) and the relabeling of the Category field (formally BU, product hierarchy level 2) to Market Segment

**Scope**

This change will impact a number of existing reports and data sources.

* For reports
	+ Verify that the re purposed product hierarchy level 2 field is not being used in any manual formulas or functions that may cause errors when the field is re purposed.
		- \*\*For the SA110 report the Product Hierarchy 2 field will not be replaced by the Material Group 5 field. It is especially important that formulas be checked for manual tests against this field to make sure that no error or misrepresentations of data result from this change.
	+ Replace Product Hierarchy Level 2 field with Material Group 5 field where outlined in the below document
	+ Adjust labels and other manual text objects to reflect the name changes (i.e. Title, Header, Footer, Column and Group labels, etc..)
* For Analysis Data Sources
	+ Re label Product Hierarchy Level 2 field where applicable
	+ Add Material Group 5 field to all data sources where and Product Hierarchy 2 had been present
	+ Verify correct labels and ensure that all dimensions and optional parameter sets are in Alphabetical order

**Analysis Data Source Changes**

*Changes in this section are Global and will need to be applied to each Analysis Data source query that currently contains the Product Hierarchy 2 field*

Due 10/2/2014

1. Re label Product Hierarchy 2 field from **Category** to **Market Segment**
2. Pull Material Group 5 into each of the queries
	1. Provide field with alias of **Category**
3. Order dimensions for each data source alphabetically
4. Add the newly created Category field into the list of optional Parameters
	1. Make any necessary changes to the order of the optional parameter set to ensure Alphabetical order is maintained

**Report Changes**

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| SA200 - Sales Analysis by Region, Sales Org, BU and Customer | Due 10/02/2014 |

* Replace Product Hierarchy 2 field with Material Group 5

* Ensure that all labels in the report display the correct label of Category

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| SA110 - Corporate Scorecard | Due 10/09/2014 |

* Verify Product Hierarchy 2 field is not in use by any formulas where specific values are called out, determine impact of change
	+ Provide write up of formula purpose and specific values and send to New Era to determine next steps

* Ensure that all labels in the report display the correct label of Market Segment and make corrections where applicable

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| OSA900 - Open Orders by Sales Org, SBU, Sales Rep, Customer, Season and Collection | Due 10/09/2014 |

* Replace Product Hierarchy 2 field with Material Group 5

* Ensure that all labels in the report display the correct label of Category

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| OSA905 - Open Orders by Sales Org, SBU, Sales Rep, Customer, Season and Collection | Due 10/09/2014 |

* Replace Product Hierarchy 2 field with Material Group 5

* Ensure that all labels in the report display the correct label of Category

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| SA115 - Corporate Scorecard By Regions | Due 10/09/2014 |

* Replace Product Hierarchy 2 field with Material Group 5

* Ensure that all labels in the report display the correct label of Category

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| SA905 - Sales Analysis by Sales Org, SBU, Sales Rep, Customer, Season, Collection and Material | Due 10/09/2014 |

* Replace Product Hierarchy 2 field with Material Group 5

* Ensure that all labels in the report display the correct label of Category

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| SA915 - Sales Analysis by Sales Org, SBU, Sport, License, Team, Style and Material | Due 10/09/2014 |

* Replace Product Hierarchy 2 field with Material Group 5

* Ensure that all labels in the report display the correct label of Category